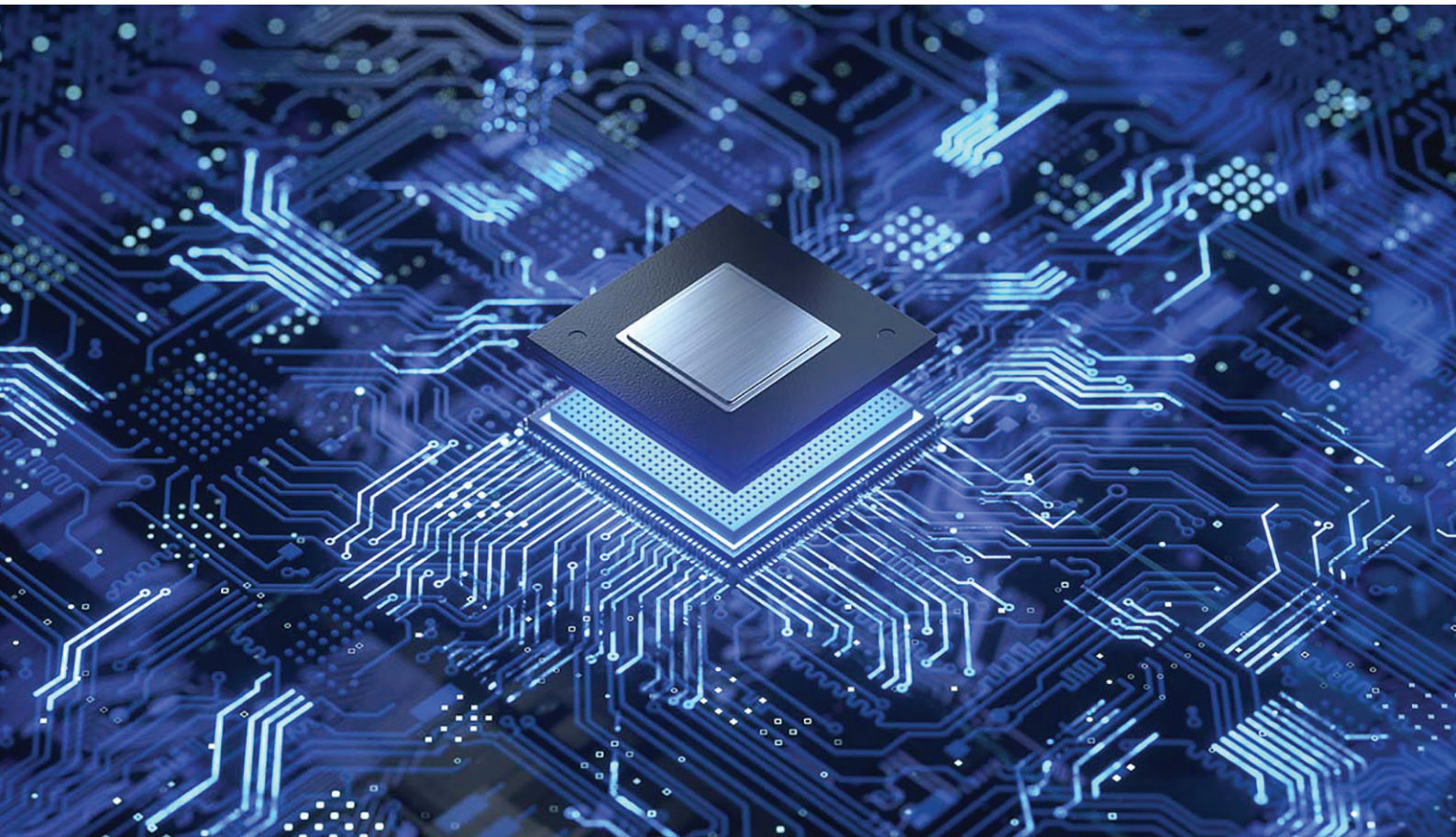


Sequoia Future Tech – Series 6



Artificial Intelligence & Robotics 17 December 2024 Offer Close Date¹

Sequoia has just launched a new investment enabling investors to gain exposure to the iEdge Artificial Intelligence & Robotics 10 EW 5% Decrement NTR Index with minimal upfront capital

Sequoia Future Tech Series 6

Sequoia Future Tech Series 6 (“**Series 6**”) is a structured investment whereby investors obtain 100% leverage and exposure to any positive performance of the iEdge Artificial Intelligence & Robotics 10 EW 5% Decrement NTR Index (“**the Reference Asset or Index**”) over a 3 year period with the potential to receive an uncapped Performance Coupon at Maturity dependent on the index performance during the Investment Term, adjusted for changes in the AUD/USD exchange rate.

An Investment in Series 6 Units may suit you if:

- You have a positive view of the Index over the 3 year Investment Term;
- You wish to obtain 100% leverage with no risk of margin calls; and
- You wish to obtain leverage via a limited recourse loan within your investment portfolio or SMSF.

Minimum Amounts Payable

Minimum Prepaid Interest	\$9,375
Minimum Application Fee	\$1,100
Minimum Total Investment Amount (excluding any Upfront Adviser Fee)	\$10,475

The Minimum Amounts Payable above is the minimum cost Investors will be required to pay to invest in Units and relate to amounts payable for a Minimum Loan Amount of \$50,000 which is used to fund the purchase of the Minimum Number of Units of 50,000 Units at \$1.00 per Unit.

Summary of the key features are as follows

Sequoia Future Tech Series 6	
Reference Asset / Index	iEdge Artificial Intelligence & Robotics 10 EW 5% Decrement NTR Index (AIRO10DN Index)
Investment Term	3 years
Limited recourse Loan	Yes. Investors borrow 100% of the Investment Amount on a limited recourse basis.
Interest Rate on Loan	6.25% p.a.
Application Fee	2.2% including GST
Total Investment Cost	20.95% (payable upfront)
Minimum Amount Payable (excluding any Upfront Adviser Fee)	\$10,475 for a \$50,000 Loan Amount and 50,000 Units
Potential Performance at Maturity	Yes, there is potential for an uncapped Performance Coupon to be paid at Maturity dependent on the Index Performance applied to the full leveraged Investment Amount, adjusted for changes in the AUD/USD exchange rate.
Performance Cap	No, there is no limit on the maximum potential Performance Coupon that can be paid at Maturity.
Currency Exposure	Yes, the investor is exposed to changes in the AUD/USD exchange rate during the Investment Term when calculating any Performance Coupon payable at Maturity.

Break-Even Point

The Performance Coupon at Maturity needs to be equal to or greater than the Total Investment Cost in order for investors to at least break-even (excluding any Upfront Adviser fee and any external costs). Expressed as a percentage of the Investment Amount the Performance Coupon received at Maturity needs to be equal to or greater than 20.95%. Refer to section 4 and 7 of the PDS for more information.

Maximum Loss

Due to the limited recourse nature of the Loan the maximum loss that can be ever incurred is the Total Investment Cost plus any Upfront Adviser Fee. There is no additional risk of loss in relation to the Loan Amount.

Margin Calls

No

SMSF Eligibility

Yes

iEdge Artificial Intelligence & Robotics 10 EW 5% Decrement NTR Index

The Index is an equally weighted index measuring the performance of the underlying basket of stocks after deducting a constant and pre-determined synthetic dividend at a constant frequency.

The underlying basket of stocks comprises 10 US or European listed securities that are involved in artificial intelligence and/or robotics either by providing relevant hardware solutions, software and algorithmic artificial intelligence solutions or are engaged in the industrial applications of artificial intelligence or robotics.

Constituent Name	SEDOL	Bloomberg Codes	Weight
ABB LTD	7108899	ABBN SW	10.00%
ADV MICRO DEVICE	2007849	AMD US	10.00%
ALPHABET INC	BYVY8G0	GOOGL US	10.00%
BROADCOM INC	BDZ78H9	AVGO US	10.00%
META PLATFORMS	B7TL820	META US	10.00%
INTUITIVE SURGIC	2871301	ISRG US	10.00%
MICROSOFT CORP	2588173	MSFT US	10.00%
NVIDIA CORP	2379504	NVDA US	10.00%
QUALCOMM INC	2714923	QCOM US	10.00%
TERADYNE INC	2884183	TER US	10.00%

Index Mechanics

- The Index is equally weighted across a basket of 10 securities, ensuring no single stock dominates performance. Each of the components are re-weighted to 10% on a quarterly basis in March, June, September, and December.
- The Index is net total return, meaning it includes the reinvestment of dividends after deducting any withholding taxes.
- The 5% Decrement is a synthetic dividend which is subtracted from the index value at a constant rate of 5% per year (accrued daily). This decrement models a regular distribution, impacting returns in a predictable manner.

Investors should be aware that the interest cost on a limited recourse loan provided for an investment linked to the performance of an equivalent index without the 5% decrement mechanism would result in significantly higher interest level payable of ~10% p.a. As such, the decrement mechanism enables investors in Series 6 to gain cost efficient exposure.

Refer to <https://www.sgx.com/indices/products/airo10dn> for further information.

Examples of Total Investment Cost

Assuming you wish to get exposure to the Index with minimal upfront capital, you decide to take out a limited recourse loan and invest the proceeds into Series 6. A few examples of the Total Investment Cost payable depending on the size of the Loan and Investment Amounts are outlined below.

	Example 1	Example 2	Example 3
Investment Amount	\$100,000	\$500,000	\$1,000,000
Loan	(\$100,000)	(\$500,000)	(\$1,000,000)
Prepaid Interest for 3 year Investment Term (18.75%p.a.)	(\$18,750)	(\$93,750)	(\$187,500)
Application Fee including GST (2.2%)	(\$2,200)	(\$11,000)	(\$22,000)
Total Investment Cost* (20.95%)	(\$20,950)	(\$104,750)	(\$209,500)

*This excludes any Upfront Adviser Fee

When will investors generate a profit from Sequoia Future Tech Series 6

It is important for investors to understand that in order to recoup the Total Investment Cost and generate a profit on their investment into Series 6 then the Index Performance adjusted for changes in the AUD/USD exchange rate during the Investment Term ("Series Performance") needs to be equal to or greater than the Break-Even Point (excluding any Upfront Adviser fee and any external costs). The Break-Even Point is equal to the Total Investment Cost, being 20.95% of the Investment Amount. As such, the Index Performance will need to be strong over the next 3 years in order for you to at least break-even and generate a profit.

Hypothetical Examples

In the example below we look at 5 potential hypothetical scenarios. Please note that these are theoretical scenarios only and provided for illustrative purposes only and are not intended to be a forecast, do not indicate past performance, and are not a guarantee that similar returns will be achieved in the future in relation to Series 6 (or any subsequent series). The actual final result is likely to be different to any of the hypothetical scenarios below and will depend on the actual Series Performance realised by Maturity.

If we assume a \$100,000 Loan Amount and Investment Amount, the cash flows would be as follows under these 5 hypothetical scenarios.

		Total Investment Cost*	Series Performance at Maturity*	Performance Coupon at Maturity	Net Profit or (Loss)**	Return on Investment***
Scenario 1	Very Strong	(\$20,950)	+62%	\$62,000	\$41,050	196% (43.57% p.a.)
Scenario 2	Strong	(\$20,950)	+41.5%	\$41,500	\$20,550	98% (25.59% p.a.)
Scenario 3	Moderate	(\$20,950)	+25%	\$25,000	\$4,050	19% (6.07% p.a.)
Scenario 4	Weak	(\$20,950)	+9.5%	\$9,500	(\$11,450)	-55%
Scenario 5	Negative	(\$20,950)	-35%	\$0	(\$20,950)	-100%

* Series Performance at Maturity is calculated as the Index Performance at Maturity adjusted for changes in the AUD/USD exchange rate expressed as a percentage of the Investment Amount. The actual Series Performance at Maturity will depend on the Index Performance and AUD/USD exchange rate as at the Maturity Date

Excludes any Upfront Adviser Fee, tax, and any other external costs paid by the Investor in connection with investing in Units *Return on Investment = Net Profit or (Loss) / Total Investment Cost

Key Risks

Key risks include:

- Risk of 100% loss in relation to the Total Investment Cost and Upfront Adviser Fee. The Total Investment Cost equals the Prepaid Interest in relation to the Loan and the Application Fee. Investors may also incur an Upfront Adviser Fee in addition. A 100% loss will occur if there is no Performance Coupon is paid at Maturity. This will be the case if the Index Performance is less than or equal to zero on the Performance Coupon Date;
- Risk of partial loss (i.e. less than 100% loss) in relation to the Total Investment Cost and Upfront Adviser Fee. The Total Investment Cost equals the Prepaid Interest in relation to the Loan and the Application Fee. Investors may also incur an Upfront Adviser Fee in addition. Investors may incur a partial loss if the Performance Coupon received during the Investment Term is less than the Break-Even Point;
- Timing risks. The timing risk is significant. This is because the Investment Term is fixed and the Performance Coupon received at the end of the Investment Term needs to exceed the Total Investment Cost by the time the Maturity Date arrives in order for the investor to generate a profit from their investment (ignoring any Upfront Adviser Fee and any external costs). If this does not occur by the Maturity Date then Investors will generate a loss;
- The Performance Coupon at Maturity is determined by reference to the Index Performance as well as the change in the AUD/USD exchange rate during the Investment Term. An increase in the AUD/USD exchange rate between the Commencement Date and the Performance Coupon Date will reduce any potential Performance Coupon payable (if any) whilst a decrease in the AUD/USD rate between the relevant dates will lead to an increase in the potential Performance Coupon payable (if any). As such, whether or not you break-even depends on both the Index Performance and the AUD/USD exchange rate performance during the Investment Term;
- There is no guarantee that the Units will generate returns in excess of the Prepaid Interest and Fees, during the Investment Term;
- Additionally, in the event of an Investor requested Issuer Buy-Back or Early Maturity Event, you will not receive a refund of your Prepaid Interest or Fees. The amount received will depend on the market value of the Units which will be determined by many factors before the Maturity Date including prevailing interest rates in Australia and internationally, foreign exchange rates, the remaining time to Maturity, and general market risks and movements including the volatility of the Index. Investors should be aware the Units are designed to be held to Maturity and are not designed to be held as a trading instrument;
- Gains (and losses) may be magnified by the use of a 100% Loan. However, note that the Loan is a limited recourse Loan, so you can never lose more than your Prepaid Interest Amount and Fees paid at Commencement.
- Investors are subject to counterparty credit risk with respect to the Issuer and the Hedge Counterparty; and
- The Units may mature early following an Early Maturity Event, including an Adjustment Event, Market Disruption Event or if the Issuer accepts your request for an Issuer Buy-Back.

Please refer to Section 2 “Risks” of the Master PDS for more information.

To find out more and to download a copy of the relevant Product Disclosure Statements and Target Market Determination, please visit Sequoia Specialist Investments at www.sequoiasi.com.au

*The Issuer may, in its discretion, extend or shorten the Offer Period for the Units without prior notice. If this happens, the Commencement Date and one or more consequential dates for the Units may vary. The Issuer may also defer the Commencement Date for the Units, in which case the Maturity Dates and other consequential dates for the Units may vary. If the Issuer varies the Offer Period or the Commencement Date for the Units it will post a notice on the website informing applicants of the change at www.sequoia.com.au

Units in Sequoia Future Tech Series 6 are issued by Sequoia Specialist Investments Pty Ltd (ACN 145 459 936) (the “Issuer”) and arranged by Sequoia Asset Management Pty Ltd (ACN 135 907 550, AFSL 341506) (the “Arranger”). Investments in the Sequoia Future Tech Series 6 Units can only be made by completing an Application Form attached to the Term Sheet Product Disclosure Statement (“Term Sheet PDS”), after reading the Term Sheet PDS dated 28 November 2024 and the Master PDS dated 14 August 2017 and submitting it to Sequoia. A copy of the PDS can be obtained by contacting Sequoia Asset Management on 02 8114 2222 or contacting your financial adviser. You should consider the Term Sheet & Master PDS’ before deciding whether to invest in Units in Sequoia Future Tech Series 6. Capitalised terms on the webpage have the meaning given to them in Section 10 “Definitions” of the Master PDS.

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