

## Important Notice

### Sequoia Growth Plan – Series 8

This notice relates to the Sequoia Growth Plan – Series 8 (CBA, WBC, BHP & RIO) and the Term Sheet Product Disclosure Statement (PDS) dated 1 November 2017 issued by Sequoia Specialist Investments Pty Ltd (ACN 145 459 936) (“the Issuer”) and Arranged by Sequoia Asset Management Pty Ltd (ACN 135 907 550, AFSL 341506) (“the Arranger”). This product notice is provided to update the information set out in the Term Sheet PDS and is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements* as the information is not materially adverse to Investors in the Units.

**1. Plan Return:**

The Plan Return was set at **9.2%p.a (2.3% per quarter)** on the Commencement Date. Per the terms in the PDS, the Issuer had the ability to set the Plan Return between 9% and 10% p.a.

**2. Change of Dates:**

	Original Dates	New Dates
<b>Offer Closing Date</b>	7 November 2016	<b>6 February 2017</b>
<b>Commencement Date / Issue Date</b>	8 November 2016 or as soon as reasonably practicable thereafter as determined by the Issuer and as notified to you.	<b>6 February 2017 or as soon as reasonably practicable thereafter as determined by the Issuer and as notified to you.</b>
<b>Auto Call Dates</b>	8 February 2017 8 May 2017 8 August 2017 10 November 2017	<b>8 May 2017 7 August 2017 6 November 2017 6 February 2018</b>
<b>Maturity Date</b>	10 November 2017	<b>6 February 2018</b>
<b>Secondary Offer Closing Date</b>	10 November 2017	<b>5 February 2018</b>

While these changes are not considered to be materially adverse to Investors, they should be taken into account when making a decision to invest.

Investors should always consider the Term Sheet PDS and Master PDS when making any decision regarding their investment in Units which can be obtained by calling KVB Kunlun on 1300 668 120 or Sequoia Specialist Investments on 02 8114 222 or at [www.sequoiasi.com.au](http://www.sequoiasi.com.au)

Sincerely

**KVB Kunlun and Sequoia Specialist Investments Pty Ltd**

**6 February 2017**