

How to Participate in the Disruption of the Global Energy and Transportation Industries

The global economy is undergoing structural change in how we use energy as governments and global industry leaders focus on technological advancement aimed at reducing our reliance on carbon fuels. Sequoia Specialist Investments Pty Ltd (ACN 145 459 936) latest investment gives investors the ability to gain exposure to those companies driving the future disruption of the global energy and transportation industries:

i) Sequoia Launch Units – Series 24 – Global Lithium Mining, Batteries and Electric Vehicles



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The Issuer may, in its discretion, extend or shorten the Offer Period for the Units without prior notice. If this happens, the Commencement Date and one or more consequential dates for the Units may vary. The Issuer may also defer the Commencement Date for the Units, in which case the Maturity Dates and other consequential dates for the Units may vary. If the Issuer varies the Offer Period or the Commencement Date for the Units it will post a notice on the website informing applicants of the change at www.sequoiasi.com.au. You should seek independent advice in relation to the tax implications of your investment.

Units in Sequoia Launch Units – Series 24 are issued by Sequoia Specialist Investments Pty Ltd (ACN 145 459 936) (the "Issuer") and arranged by Sequoia Asset Management Pty Ltd (ABN 70 135 907 550, AFSL 341506). A Term Sheet Product Disclosure Statements (PDS) is available for Sequoia Launch Units – Series 24. You can access the PDS through Sequoia's website at www.sequoiasi.com.au. The Term Sheet PDS should be read in conjunction with the respective Master PDS, which can also be accessed at www.sequoiasi.com.au. If you are considering investing in the product, please read the PDS.

Sequoia Launch Units – Series 24 – Global Lithium Mining, Batteries and Electric Vehicles

The units in Sequoia Launch Series 24 offer investors the ability to gain exposure to the performance of an internationally diversified basket of some of the world's leading companies which play a critical role in the following sectors:

- Global Lithium mining;
- Lithium Ion battery technological advancement and manufacturing; and
- Electric Vehicle and Energy Storage Unit production and distribution around the world.

See the 'Key Risks' section below for further information on the risks of this investment.

	Stock	Sector
Reference Basket:	Tesla Motors Inc (TSLA.US)	Electric Vehicles, Battery
Equally weighted basket of the following shares	Panasonic Corporation (6752.JP)	Electronics, Batteries
	Samsung SDI (006400.KS)	Battery Technology
	BYD Company Ltd (1211.HK)	Electric Vehicles, Battery
	Albemarle Corporation (ALB.US)	Lithium Mining

A summary of the key features are as follows:

Series 24	
Strategy	Reference Basket with 24% Volatility Target
Investment Term	3 years
Currency Exposure	AUD/USD
Limited recourse Loan	Yes, 100% loan
Annual Interest Rate on Loan	5.95% p.a.
Currency Management Fee	0.7% p.a.
The Potential for 3 Performance Coupons	Two potential Performance Coupons of up to 6.3%* each, at the end of Year 1 & Year 2 plus the potential for a Final Coupon subject to a Performance Cap at Maturity (less previous gross coupons paid). Coupons are subject to movements in the AUD/USD exchange rate
Performance Cap at Maturity	50%
Application Fee	2.2%
Volatility Target	24%
Maximum Participation Rate	100%
Averaging	Yes
Margin Calls	No
SMSF Eligibility	Yes
Minimum Loan and Investment	\$50,000

*Net of Performance Fees, and before conversion into AUD

Scenario:

Assuming you wish to get exposure to the Global Lithium Mining, Batteries and Electric Vehicle Investment theme, you decide to take out a limited recourse loan of \$100,000 and invest the proceeds into Sequoia Launch Series 24. The cash flow scenarios are below (and no Upfront Adviser Fee is nominated):

Launch Series 24	
Investment Amount	\$100,000
Loan	(\$100,000)
Interest for 3 year Investment Term (5.95%p.a.)	(\$17,850)
Currency Management Fees (0.7% p.a.)	(\$2,100)
Application Fee (2.2%)	(\$2,200)
Total maximum outlay over the Investment Term	(\$22,150)

Investment cash flow Scenarios during the Investment Term

Scenario	Investment Amount	Gross Series Performance over 3 years	Net Cumulative Performance Coupons over 3 years*
1	\$100,000	-15%	\$0
2	\$100,000	0.00%	\$0
3	\$100,000	15%	\$13,500
4	\$100,000	30%	\$27,000
5	\$100,000	45%	\$40,500
6**	\$100,000	60%	\$45,000

*Includes Performance Coupons paid after Year 1 and Year 2 (if any) and the Final Coupon net of 10% Performance Fee, before adjusting for changes in the AUD/USD exchange rate.

** The 50% Performance Cap applies in scenario 6

The above scenario outcomes are in no way indicative of future performance of the Sequoia Launch Series 24 product.

Key Risks:

Key risks include:

- Your return is affected by the performance of the Reference Basket. There is no guarantee that the Reference Basket will perform well. If the Reference Basket performs negatively during the Investment Term you could lose some or all of your invested capital.
- Your return is also affected by the performance of the AUD/USD exchange rate which can have a significant impact on the return generated from your investment.
 - Sequoia Launch Coupons (but not the Final Value) are subject to movements in the AUD/USD exchange rate
- The investment is subject to averaging. Averaging may impact the performance of the investment during the Investment Term when compared to an investment that does not use averaging.
- Your return is also affected by the Performance Cap which is indicative only and may be adjusted by the Issuer on the Commencement Date to reflect market conditions.
- There is no guarantee that the Units will generate returns in excess of any Fees during the Investment Term. Additionally, in the event of an Investor requested Issuer Buy-Back or Early Maturity Event you will not receive a refund of any Fees.
- Investors are subject to counterparty credit risk with respect to the Issuer and the Hedge Counterparty;
- The Units may mature early following an Early Maturity Event, including an Adjustment Event, Market Disruption Event or if the Issuer accepts your request for an Issuer Buy-Back.

Please refer to Section 2 “Risks” of the Sequoia Launch Series Master PDS for more information.

**To find out more and to download a copy of the relevant
Product Disclosure Statements, please visit
Sequoia Specialist Investments at www.sequoiasi.com.au**

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