



Important Notice

Sequoia Launch Units - Series 24

This notice relates to the Sequoia Launch Units:

- **Series 24: Global Lithium Mining, Batteries and Electric Vehicles**

and the Term Sheet Product Disclosure Statement (PDS) dated 6 October 2016 issued by Sequoia Specialist Investments Pty Ltd (ACN 145 459 936) (“the Issuer”) and Arranged by Sequoia Asset Management Pty Ltd (ACN 135 907 550, AFSL 341506) (“the Arranger”). This product notice is provided to update the information set out in the PDS and is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements* as the information is not materially adverse to Investors in the Units.

1. Change of Dates:

	Original Dates	New Dates
Offer Closing Date	9 December 2016	16 December 2016
Commencement Date / Issue Date	16 December 2016 or as soon as reasonably practicable thereafter as determined by the Issuer and as notified to you.	21 December 2016 or as soon as reasonably practicable thereafter as determined by the Issuer and as notified to you.
Initial Averaging Dates	16 December 2016, 19 December 2016, 20 December 2016	21 December 2016, 22 December 2016, 23 December 2016
First Average Dates	18 December 2017, 19 December 2017, 20 December 2017	Remain the same: 18 December 2017, 19 December 2017, 20 December 2017
Second Averaging Dates	17 December 2018, 18 December 2018, 19 December 2018	Remain the same; 17 December 2018, 18 December 2018, 19 December 2018
Final Averaging Dates	16 December 2019, 17 December 2019, 18 December 2019	Remain the same: 16 December 2019, 17 December 2019, 18 December 2019
Interest Payment Date (Application Payment Date)	9 September 2016 Investors should note the Interest Payment Date is also the Application Payment Date.	16 December 2016
First Coupon Determination Date	20 December 2017	Remain the same 20 December 2017

Second Coupon Determination Date	19 December 2018	Remain the same: 19 December 2018
Final Coupon Determination Date	18 December 2019	Remain the same: 18 December 2019
Maturity Date	18 December 2019	Remain the same: 18 December 2019

While these changes are not considered to be materially adverse to Investors, they should be taken into account when making a decision to invest under the PDS.

Investors should always consider the PDS when making any decision regarding their investment in Units. The PDS and other information about the Units can be obtained at www.sequoias.com.au or by calling Sequoia Specialist Investments on 02 8114 2222

Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

For further information, contact Sequoia Specialist Investments on 02 8114 2222

Sincerely

Sequoia Specialist Investments Pty Ltd

22 November 2016